

# Mafatlal Industries Ltd

**Mafatlal Industries Ltd | BSE Code: 500264 | Market Data as on Date: 05 March 2015**

Current Price (Rs)	164.30	Market Cap (Rs. Crores)	228.59	Book Value (Rs)	249.56
52 Week High (Rs)	207.00	Shares Outstanding	1,39,12,886	P/B Ratio	0.66
52 Week Low (Rs)	106.00	Beta - Sensex	0.59	Earnings Per Share (Rs)	13.47
Face Value per Share (Rs)	10.00	Dividend Yield (%)	1.83	P/E Ratio	12.20

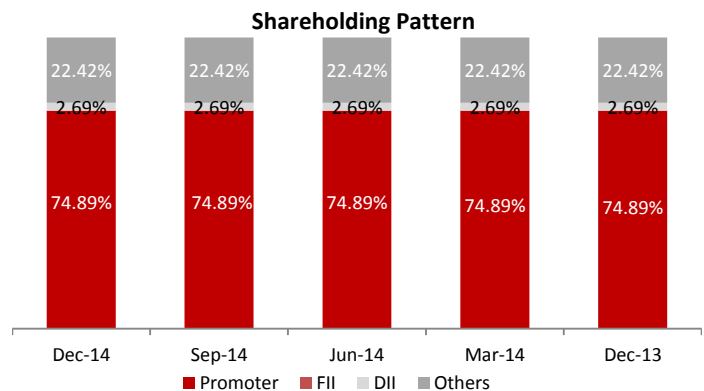
## Company Info:

Mafatlal Industries Limited manufactures and trades textiles in India. It offers men's wear, such as shirting, suitings, trousering, shirtings, and readymades; denims products; women's wear, including prints, voiles, sarees, rubia, and night wear products; school uniforms; corporate uniforms; work uniforms; hospitality uniforms; medical uniforms; bed linen products, such as bed sheets and pillow covers; bath towels; and ready-to-stitch packs. It sells its fabrics and ready-made garments under the Trendz brand name, as well as operates retail shops under the Mafatlal Family Shop brand name Mafatlal Industries Limited was founded in 1905 and is headquartered in Mumbai, India.

## Peer Comparison

	Mafatlal Ind	Alok Indus	Century Enka
Sales	286.56	3,592.21	292.71
PAT	3.13	25.86	13.97
Equity	13.91	1,377.33	21.85
EPS	0.23	0.19	6.39
OPM (%)	4.15	24.69	11.75
NPM (%)	1.09	0.72	4.77

\* Peers are grouped according to sector and market cap



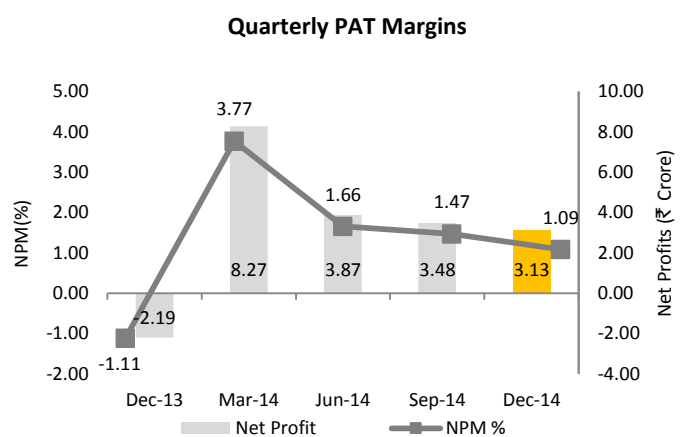
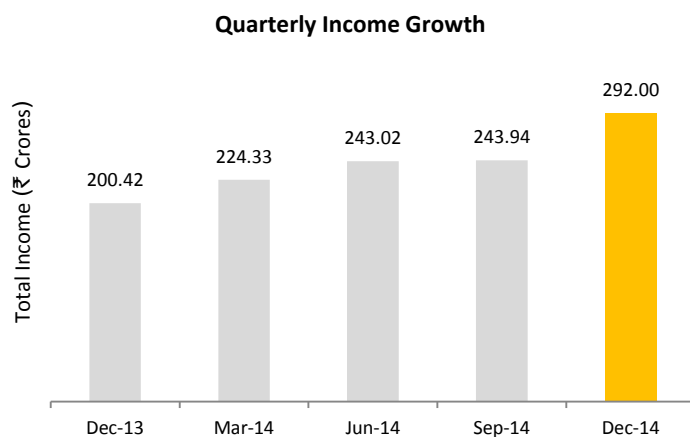
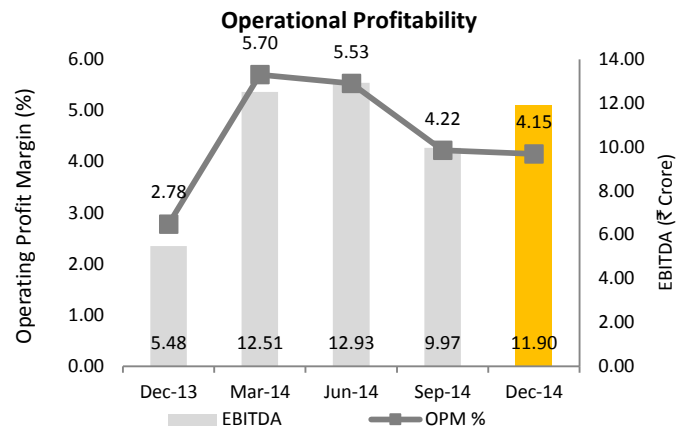
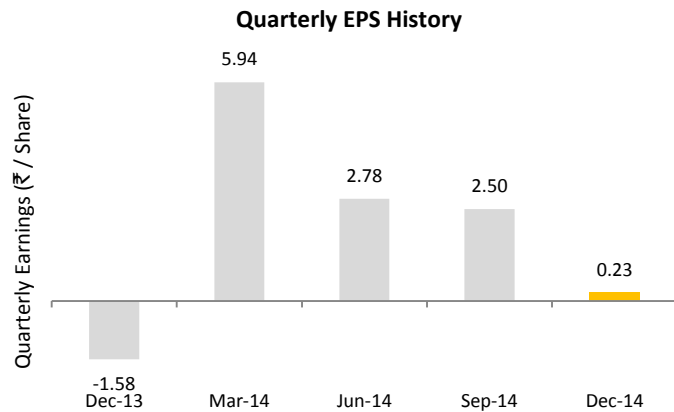
## Quarterly Review - Dec 14:

The company has recorded revenues of Rs 286.56 Crores during the current quarter as against Rs 197.25 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 4.15% in Dec quarter this year as compared to 2.78% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 3.13 Crores.

## Quarterly Results:

### Income Statement

	Figures in Rs Crores							
	Dec-14	% of (1)	Dec-13	% of (1)	Sep-14	% of (1)	Jun-14	% of (1)
Revenue	286.56		197.25		236.44		233.57	
Total Income	292.00		200.42		243.94		243.02	
Expenditure	(280.10)	-97.75%	(194.94)	-98.83%	(233.97)	-98.96%	(230.09)	-98.51%
Interest	(4.24)	-1.48%	(3.82)	-1.94%	(3.81)	-1.61%	(3.94)	-1.69%
PBDT	7.66	2.67%	1.66	0.84%	6.16	2.61%	8.99	3.85%
PBIDT	11.90	4.15%	5.48	2.78%	9.97	4.22%	12.93	5.54%
Depreciation	(4.18)	-1.46%	(4.96)	-2.51%	(2.35)	-0.99%	(5.41)	-2.32%
PBT	3.48	1.21%	(3.29)	-1.67%	3.81	1.61%	3.57	1.53%
Tax	(0.35)	-0.12%	1.10	0.56%	(0.33)	-0.14%	0.30	0.13%
Net Profit	3.13	1.09%	(2.19)	-1.11%	3.48	1.47%	3.87	1.66%

**Quarter on Quarter Changes:**


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